



State of Utah

GARY R. HERBERT  
Governor

SPENCER J. COX  
Lieutenant Governor

Department of  
Workforce Services

JON S. PIERPONT  
Executive Director

CASEY R. ERICKSON  
Deputy Director

GEOFFREY T. LANDWARD  
Deputy Director

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NIC DUNN  
Public Information Officer  
801.349.5961 (m)  
[nicdunn@utah.gov](mailto:nicdunn@utah.gov)

UTAH'S EMPLOYMENT SUMMARY: NOVEMBER 2013

SALT LAKE CITY— Utah's nonfarm payroll employment for November 2013 grew by an estimated 2.2 percent, adding 27,900 jobs to the economy as compared to November 2012. Utah's current employment level registers 1,304,400.

The November seasonally adjusted unemployment rate decreased three tenths of a percent from October to 4.3 percent. Approximately 60,700 Utahns were unemployed and actively seeking work. The national unemployment rate also dropped three tenths, measuring 7.0 percent for the month.

Utah's establishment survey has estimated a fourth consecutive month of below-average job growth, leaving economists to wonder how effectively job growth is accommodating the state's growing labor force. However, statistics from the household survey speak differently, showing an increasing labor force participation rate (68.4 percent for November) and a decreasing unemployment rate. Time will tell when the statistical series are revised which of the two measures is correctly portraying the labor market in Utah.

Ten of the eleven private sector industries posted net job increases in November as compared to last year (Other Services lost 700 jobs). The largest increases were in Trade, Transportation and Utilities (7,500 jobs), Leisure and Hospitality (7,200 jobs) and Education and Health (6,700 jobs). Government employment contracted by 6,600 jobs in the same period.

**Labor Market Indicators**  
**November 2013**

Utah

Employment Year-Over % Change: 2.2%  
Employment # Change: 27,900  
Unemployment Rate: 4.3%

United States

Employment Year-Over % Change: 1.7%  
Unemployment Rate: 7.0%

\* Additional analysis and tables <http://jobs.utah.gov/wi/pubs/une/index.html>

\* Utah's December employment information will be released at 9:00 a.m. on Friday, January 24, 2014.

\* County unemployment rates for November will be posted on or shortly after December 23rd at <http://jobs.utah.gov/opencms/wi/pubs/une/season.pdf>

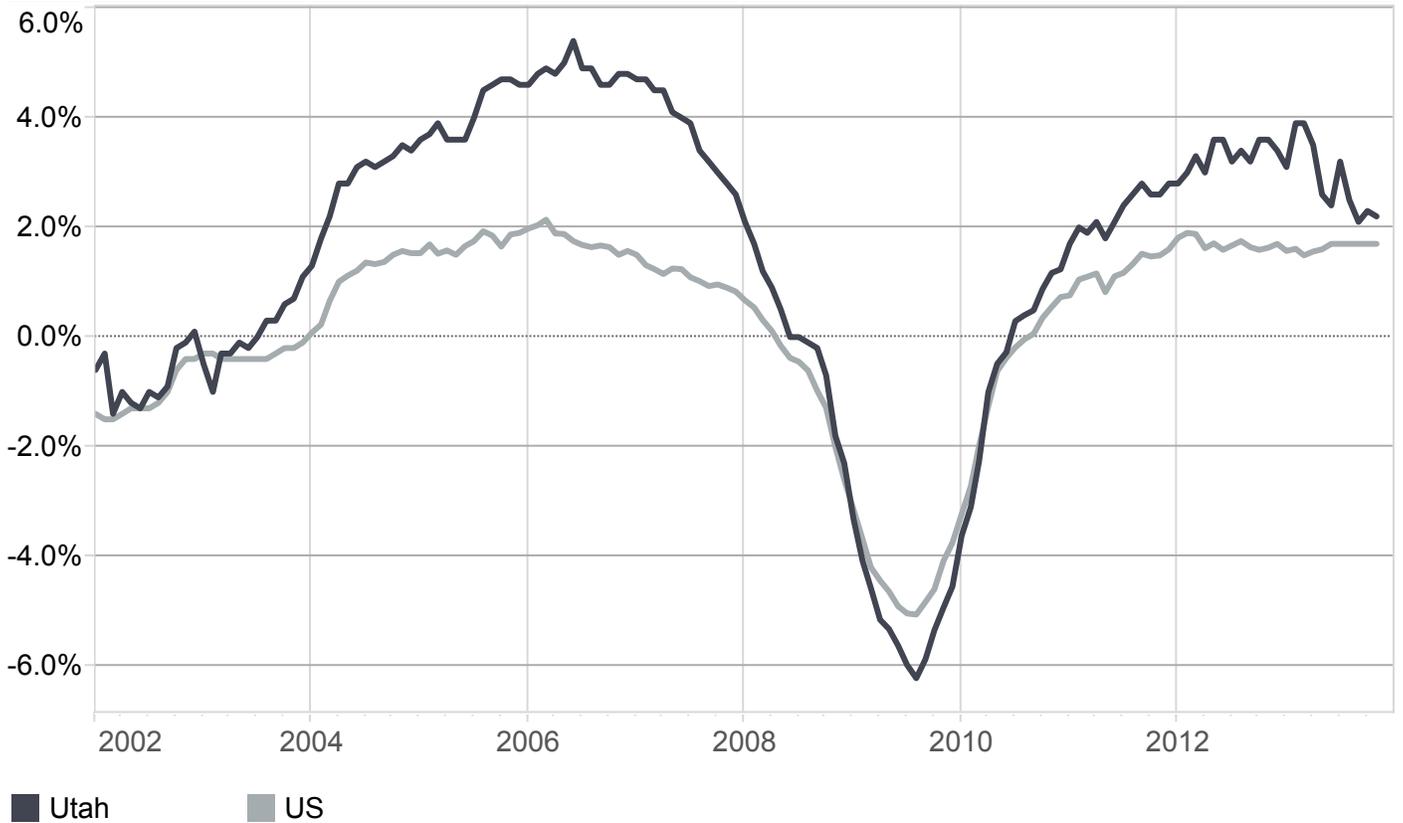
Statistics generated by the U.S. Bureau of Labor Statistics, Washington, D.C., modeled from monthly employer (employment) and household (unemployment) surveys.

## Utah Nonagricultural Jobs by Industry and Components of the Labor Force

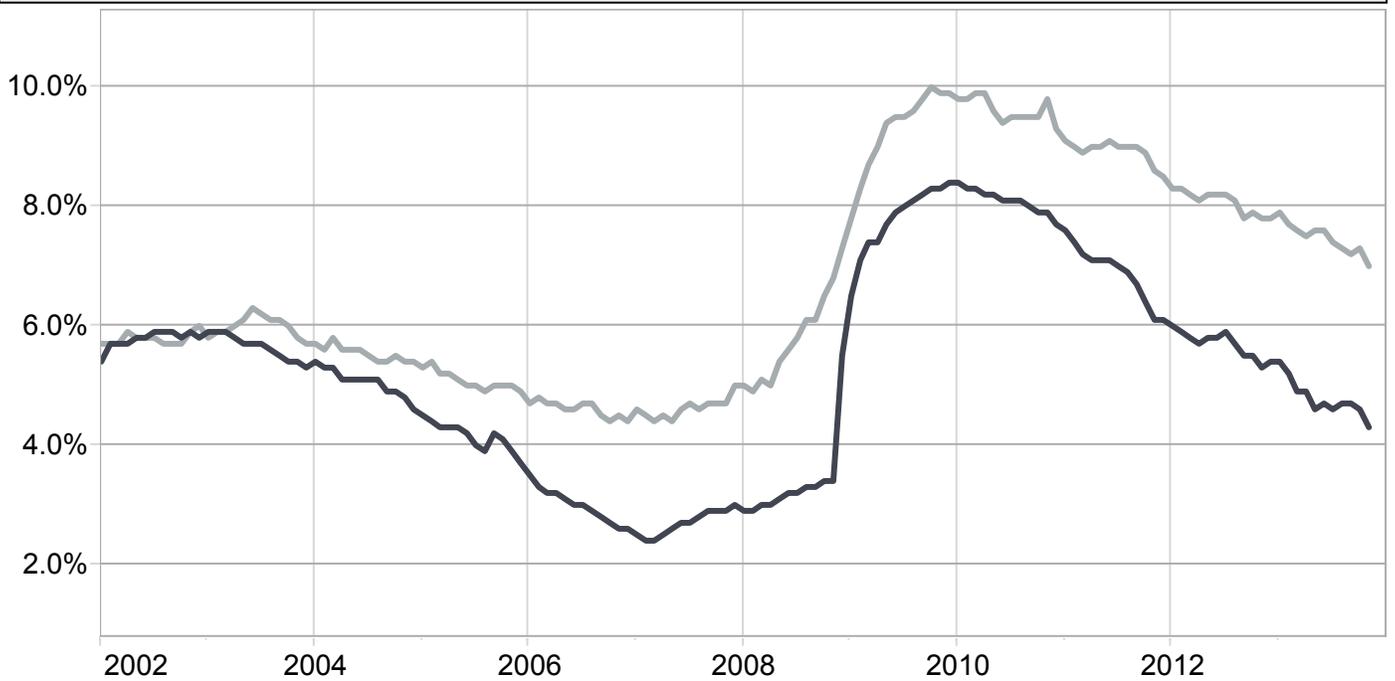
Numbers are in thousands	Nov (p) 2013	Nov (r) 2012	Percentage Change	Oct (r) 2013	Oct (r) 2012	Percentage Change
<b>CIVILIAN LABOR FORCE (seasonally-adjusted)</b>	<b>1,418.2</b>	<b>1,357.0</b>	<b>4.5</b>	<b>1,408.5</b>	<b>1,356.7</b>	<b>3.8</b>
Employed	1,357.5	1,284.7	5.7	1,343.7	1,282.1	4.8
Unemployed	60.7	72.2	-15.9	64.9	74.6	-13.0
Unemployment Rate	4.3	5.3		4.6	5.5	
<b>NONAGRICULTURAL EMPLOYMENT (Thousands)</b>	<b>1,304.4</b>	<b>1,276.5</b>	<b>2.2</b>	<b>1,300.8</b>	<b>1,271.2</b>	<b>2.3</b>
Not seasonally-adjusted						
<b>PRIVATE SECTOR</b>	<b>1,084.7</b>	<b>1,050.2</b>	<b>3.3</b>	<b>1,081.3</b>	<b>1,044.0</b>	<b>3.6</b>
<b>GOODS PRODUCING</b>	<b>209.0</b>	<b>201.6</b>	<b>3.7</b>	<b>209.1</b>	<b>203.8</b>	<b>2.6</b>
<b>Natural Resources, and Mining</b>	<b>13.3</b>	<b>12.7</b>	<b>4.7</b>	<b>13.4</b>	<b>12.8</b>	<b>4.7</b>
<b>Construction</b>	<b>72.9</b>	<b>70.3</b>	<b>3.7</b>	<b>73.4</b>	<b>72.2</b>	<b>1.7</b>
Construction of Buildings	16.9	15.4	9.7	17.1	14.9	14.8
Heavy and Civil Engineering	8.2	8.5	-3.5	8.6	9.3	-7.5
Specialty Trade Contractors	47.8	46.4	3.0	47.7	48.0	-0.6
<b>Manufacturing</b>	<b>122.8</b>	<b>118.6</b>	<b>3.5</b>	<b>122.3</b>	<b>118.8</b>	<b>2.9</b>
<b>Durable Goods</b>	<b>80.4</b>	<b>78.1</b>	<b>2.9</b>	<b>80.1</b>	<b>78.0</b>	<b>2.7</b>
Primary and Fabricated Metals	17.8	16.9	5.3	17.8	16.9	5.3
Computer and Electronic Products	13.9	14.5	-4.1	13.9	14.5	-4.1
Transportation and Equipment Manufacturing	11.4	11.2	1.8	11.4	11.1	2.7
<b>Non-Durable Goods</b>	<b>42.4</b>	<b>40.5</b>	<b>4.7</b>	<b>42.2</b>	<b>40.8</b>	<b>3.4</b>
<b>SERVICES PROVIDING</b>	<b>1,095.4</b>	<b>1,074.9</b>	<b>1.9</b>	<b>1,091.7</b>	<b>1,067.4</b>	<b>2.3</b>
<b>Trade, Transportation, and Utilities</b>	<b>259.0</b>	<b>251.5</b>	<b>3.0</b>	<b>254.8</b>	<b>247.5</b>	<b>2.9</b>
<b>Wholesale Trade</b>	<b>51.4</b>	<b>48.1</b>	<b>6.9</b>	<b>50.8</b>	<b>48.4</b>	<b>5.0</b>
<b>Retail Trade</b>	<b>154.5</b>	<b>152.1</b>	<b>1.6</b>	<b>151.4</b>	<b>147.8</b>	<b>2.4</b>
Motor Vehicle and Parts Dealers	18.5	17.3	6.9	18.6	17.6	5.7
Food and Beverage Stores	22.4	22.5	-0.4	22.4	22.2	0.9
General Merchandise Stores	33.0	33.3	-0.9	30.9	30.8	0.3
<b>Transportation and Utilities</b>	<b>53.1</b>	<b>51.3</b>	<b>3.5</b>	<b>52.6</b>	<b>51.3</b>	<b>2.5</b>
Utilities	3.6	3.9	-7.7	3.7	4.0	-7.5
Transportation & Warehousing	49.5	47.4	4.4	48.9	47.3	3.4
Air Transportation	6.3	6.4	-1.6	6.3	6.3	0.0
Truck Transportation	21.1	20.7	1.9	21.1	20.7	1.9
<b>Information</b>	<b>35.7</b>	<b>32.8</b>	<b>8.8</b>	<b>35.6</b>	<b>31.9</b>	<b>11.6</b>
Publishing Industries	10.4	10.2	2.0	10.4	10.1	3.0
Motion Picture and Sound Recording	4.5	4.2	7.1	4.2	3.6	16.7
Telecommunications	5.7	5.5	3.6	5.6	5.5	1.8
Internet Service Providers	7.2	6.1	18.0	7.0	6.1	14.8
<b>Financial Activities</b>	<b>73.4</b>	<b>70.9</b>	<b>3.5</b>	<b>73.2</b>	<b>69.7</b>	<b>5.0</b>
Finance and Insurance	56.5	54.6	3.5	56.3	53.3	5.6
Real Estate and Rental and Leasing	16.9	16.3	3.7	16.9	16.4	3.0
<b>Professional and Business Services</b>	<b>173.4</b>	<b>172.4</b>	<b>0.6</b>	<b>174.8</b>	<b>171.2</b>	<b>2.1</b>
Professional, Scientific, and Technical Services	76.4	73.3	4.2	76.2	73.8	3.3
Architectural, Engineering, and Related	12.8	12.3	4.1	13.1	12.4	5.6
Computer Systems Design and Related	18.4	18.0	2.2	18.4	17.9	2.8
Management of Companies and Enterprises	19.7	19.7	0.0	19.4	19.5	-0.5
Administration & Support & Waste Management & Remediation	77.3	79.4	-2.6	79.2	77.9	1.7
Employment Services	24.0	25.2	-4.8	24.3	24.3	0.0
Business Support Services	18.0	17.5	2.9	17.9	17.3	3.5
<b>Education and Health Services</b>	<b>175.0</b>	<b>168.3</b>	<b>4.0</b>	<b>173.0</b>	<b>166.8</b>	<b>3.7</b>
Educational Services	43.5	39.9	9.0	42.2	39.8	6.0
Health Services and Social Assistance	131.5	128.4	2.4	130.8	127.0	3.0
Ambulatory Health Care Services	55.7	54.0	3.1	55.6	53.6	3.7
Hospitals	34.7	34.3	1.2	34.3	33.5	2.4
Nursing and Residential Care Facilities	23.7	23.1	2.6	23.6	23.0	2.6
Social Assistance	17.4	17.0	2.4	17.3	16.9	2.4
<b>Leisure and Hospitality</b>	<b>123.7</b>	<b>116.5</b>	<b>6.2</b>	<b>124.5</b>	<b>117.8</b>	<b>5.7</b>
Arts, Entertainment, and Recreation	20.6	18.2	13.2	21.2	17.8	19.1
Accommodation and Food Services	103.1	98.3	4.9	103.3	100.0	3.3
Accommodation	16.2	17.2	-5.8	15.8	17.0	-7.1
Food Services and Drinking Places	86.9	81.1	7.2	87.5	83.0	5.4
<b>Other Services</b>	<b>35.5</b>	<b>36.2</b>	<b>-1.9</b>	<b>36.3</b>	<b>35.3</b>	<b>2.8</b>
<b>Government</b>	<b>219.7</b>	<b>226.3</b>	<b>-2.9</b>	<b>219.5</b>	<b>227.2</b>	<b>-3.4</b>
<b>Federal Government</b>	<b>33.8</b>	<b>33.8</b>	<b>0.0</b>	<b>33.2</b>	<b>34.5</b>	<b>-3.8</b>
Federal Defense	16.0	16.3	-1.8	16.0	16.4	-2.4
Other Federal Government	17.8	17.5	1.7	17.2	18.1	-5.0
<b>State Government</b>	<b>67.1</b>	<b>71.6</b>	<b>-6.3</b>	<b>66.8</b>	<b>71.1</b>	<b>-6.0</b>
State Schools	42.2	42.6	-0.9	43.6	42.3	3.1
Other State Government	24.9	29.0	-14.1	23.2	28.8	-19.4
<b>Local Government</b>	<b>118.8</b>	<b>120.9</b>	<b>-1.7</b>	<b>119.5</b>	<b>121.6</b>	<b>-1.7</b>
Local Education	67.0	69.0	-2.9	66.6	69.1	-3.6
Other Local Government	51.8	51.9	-0.2	52.9	52.5	0.8

Source: U.S. Bureau of Labor Statistics: Local Area Unemployment Statistics (LAUS); Current Employment Statistics (CES). December 20, 2013.  
p = preliminary r = revised

## Year-Over Percent Change In Nonfarm Jobs

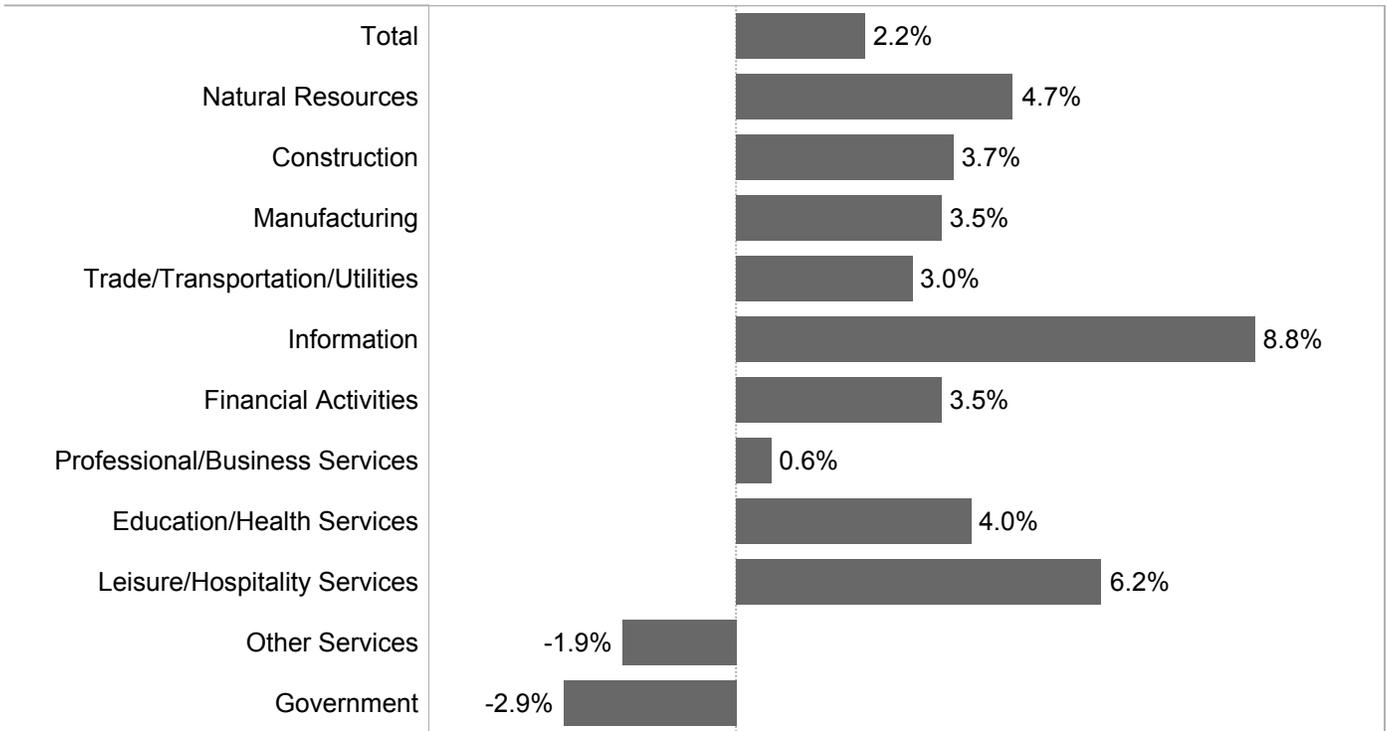


## Seasonally Adjusted Unemployment Rates

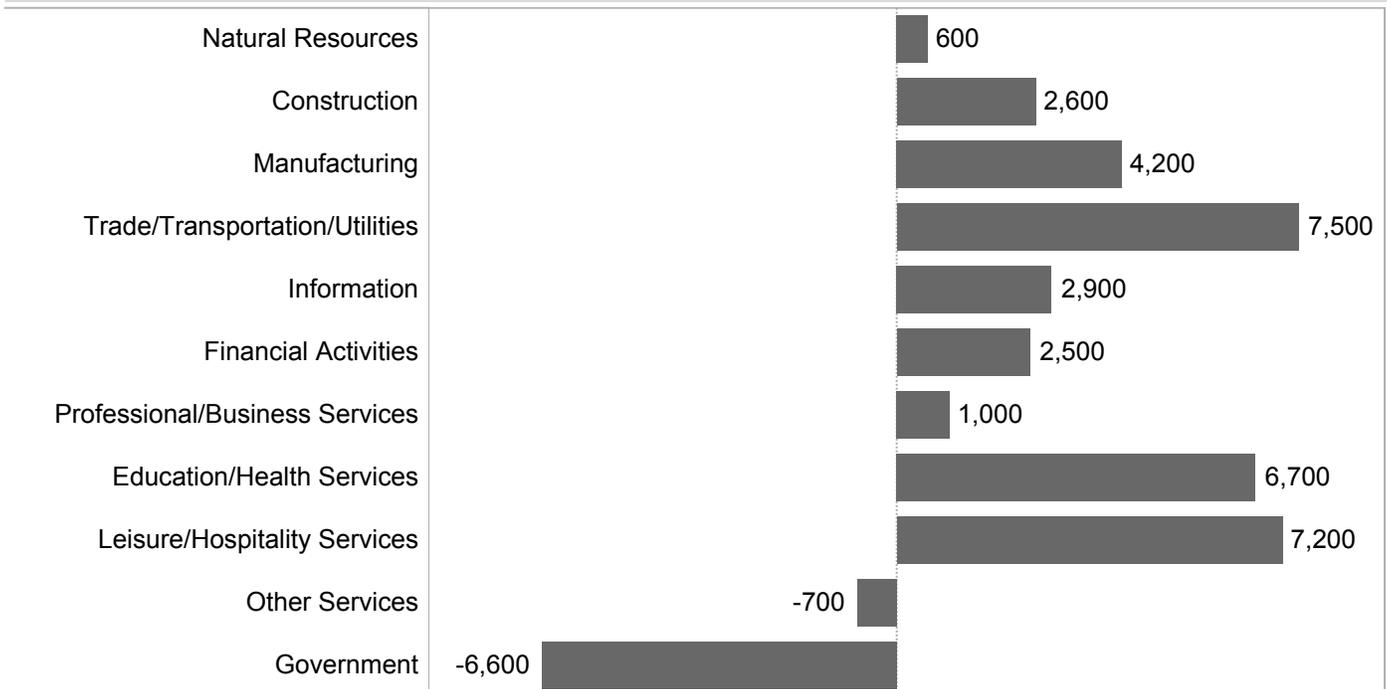


## Utah Nonfarm Industry Profiles November 2012 - 2013

### Percentage Change



### Numeric Change



## NONFARM EMPLOYMENT IN UTAH'S COUNTIES

	November 2013 <i>Estimate</i>	November 2012 <i>Actual</i>	Percent Change	October 2013 <i>Estimate</i>	September 2013 <i>Estimate</i>
<b>BEAVER</b>	2,263	2,156	4.9	2,248	2,335
<b>BOX ELDER</b>	16,820	16,448	2.3	16,847	16,707
<b>CACHE</b>	53,428	52,946	0.9	52,816	51,979
<b>CARBON</b>	8,895	8,985	-1.0	8,961	8,884
<b>DAGGETT</b>	391	378	3.5	425	482
<b>DAVIS</b>	111,190	109,534	1.5	111,518	111,188
<b>DUCHESNE</b>	9,427	9,268	1.7	9,407	9,466
<b>EMERY</b>	3,513	3,398	3.4	3,555	3,559
<b>GARFIELD</b>	1,951	2,025	-3.7	2,309	2,686
<b>GRAND</b>	4,471	4,485	-0.3	5,005	5,207
<b>IRON</b>	16,055	15,744	2.0	15,879	15,842
<b>JUAB</b>	3,279	3,176	3.2	3,293	3,322
<b>KANE</b>	2,890	2,866	0.8	3,075	3,324
<b>MILLARD</b>	3,964	3,891	1.9	4,016	4,032
<b>MORGAN</b>	1,882	1,826	3.1	1,891	1,904
<b>PIUTE</b>	250	250	0.2	253	260
<b>RICH</b>	505	505	-0.1	556	725
<b>SALT LAKE</b>	634,977	620,361	2.4	631,109	627,827
<b>SAN JUAN</b>	3,860	3,962	-2.6	3,997	4,087
<b>SANPETE</b>	7,400	7,419	-0.3	7,420	7,437
<b>SEVIER</b>	8,071	8,055	0.2	8,089	8,146
<b>SUMMIT</b>	22,406	22,190	1.0	21,245	21,602
<b>TOOELE</b>	15,360	15,608	-1.6	15,408	15,529
<b>UINTAH</b>	14,620	14,970	-2.3	14,643	14,805
<b>UTAH</b>	207,089	197,992	4.6	206,005	204,216
<b>WASATCH</b>	6,871	6,539	5.1	6,980	7,041
<b>WASHINGTON</b>	52,907	50,705	4.3	52,660	52,341
<b>WAYNE</b>	799	802	-0.4	956	1,008
<b>WEBER</b>	95,445	93,528	2.0	94,809	94,629

Note: Numbers have been left unrounded for convenience rather than to denote accuracy.

Note: Employment numbers are not seasonally adjusted. Therefore, comparisons of employment levels from one month to the next should not be used as job creation/loss estimates between those months. Seasonal factors could be the reason. For example, employment levels in September are usually higher than in August, as school employment resumes.

Source: Utah Department of Workforce Services, Workforce Research and Analysis, 12/20/2013